

Press Release

BEITEN BURKHARDT advised on the sale of Schütz Dental GmbH to Micerium S.p.A.

Frankfurt, 17 August 2018 – The international commercial law firm BEITEN BURKHARDT exclusively advised the shareholders of Schütz Dental GmbH (Rosbach, Germany) on the sale of the company to Micerium S.p.A. (Avegno, Italy).

Schütz Dental GmbH is a leading provider of premium dental systems, products and services to dental labs and dental practices. It offers a wide range of products including complete digital workflow systems (equipment and software), implantology, consumables and precious alloys with a focus on the premium segment of the dental industry. The combination of the businesses of Schütz Dental GmbH and Micerium S.p.A. is highly complementary and synergetical for both companies especially with respect to their range of products and services, distribution capabilities and geographical footprint.

About Schütz Dental GmbH

Schütz Dental GmbH is a leading provider of premium dental systems, products and services to dental labs and dental practices. It's wide range of products include complete digital workflow systems (equipment and software), implantology, consumables and precious alloys. With just over 120 employees Schütz Dental GmbH generates sales of around € 22 million. For further information please refer to www.schuetz-dental.de.

About Micerium S.p.A.

Micerium S.p.A., located in Avegno, Italy, is one of the major Italian companies in the distribution of dental materials and is well known thanks to brands such as Enamel Plus HFO, Enamel Plus HRI, Enamel Plus Temp and EnaWhite. In addition to being present throughout Italy, Micerium exports the excellence of Italian design to over 50 countries. Micerium is family owned and generates sales of around € 18 million with some 80 employees. For further information please refer to www.micerium.it.



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Information about BEITEN BURKHARDT

- BEITEN BURKHARDT is an independent international commercial law firm with a focused range of services and some 290 lawyers working in nine locations.
- Through our long-established offices in Germany, Brussels, China and Russia we advise large and mid-sized companies and corporate groups from various industries, banks and financial institutions as well as the public sector.
- When it comes to comprehensive transaction-related advisory services and tax consulting, we closely cooperate with our partner BBWP GmbH Wirtschaftsprüfungsgesellschaft. Our cooperation enables us to offer "one-stop" consulting services on business, tax and legal issues.